

**COMPANIES ACT (2023 REVISION)**

**PROXY FORM**

**LM Fund One Ltd. (In Official Liquidation) (“the Company”)**

**Grand Court Cause No: FSD 255 of 2023 (IKJ)**

Name of Creditor/Contributory \_\_\_\_\_  
(cross-out if not applicable)

Address \_\_\_\_\_  
\_\_\_\_\_

Name of Proxy Holder

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_

I appoint the above person to be my/the creditor’s/contributory’s proxy holder at the first concurrent meetings of creditors and contributories to be held on Tuesday, 21 November 2023 at 8:00pm (Cayman Islands time) or at any adjournment of those meetings. The proxy holder is to propose or vote as instructed below (and in respect of any resolution for which no specific instruction is given, may vote or abstain at his/her discretion).

**Voting instructions for resolutions**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Meeting attendance details**

(1) By online Microsoft Teams meeting

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Full name** \_\_\_\_\_

**Position with creditor/contributory or relationship to creditor/contributory or other authority for signature** \_\_\_\_\_

## **HOW TO COMPLETE YOUR PROXY FORM**

### **IMPORTANT INFORMATION**

Creditors and contributories wishing to attend and vote at the meeting must complete and lodge the proxy form with the Joint Official Liquidators.

An individual, owed money personally and attending the meeting personally, is not required to submit a proxy form.

An incomplete proxy form may be rejected by the Chairperson of the meeting.

All creditors who wish to vote at the meeting, whether in person or by proxy, must provide, by the date detailed on the meeting notice, all details of their claim against the Company in the form of a proof of debt.

### **NAME OF THE PROXY HOLDER**

If you, or another authorised representative of your company, are attending the meeting then please insert your/his/her name.

If someone else is attending on your behalf (for example your solicitor), then please state his or her name. Proxy holders do not have to be a creditor or contributory of the Company.

You may list more than one proxy holder in the event your first choice is unable to attend.

### **Chairperson of the meeting**

If you are not attending the meeting or sending a representative you may still vote by appointing the Chairperson as your proxy holder. To do this, please write the '**Chairperson**' in the space for the proxy holder's name.

The Chairperson will be one of the Joint Official Liquidators, or an employee of the Joint Official Liquidators duly authorised to act as Chairperson.

### **VOTING RESOLUTIONS**

You do not need to give any voting instructions if you are happy for your proxy holder to exercise his or her own discretion on the use of your vote.

To instruct your proxy holder on how to vote on the acceptance or rejection of the Joint Official Liquidators' resolutions, ensure that the proxy form clearly indicates your instructions.

There may be other resolutions proposed at the meeting. If you are content for your proxy holder to vote on any such resolutions as he or she thinks fit, you need not take any further action. If you do not want wish for your proxy holder to vote on any such resolutions, you should specify this on the proxy form.

### **SIGNATURE**

The proxy form must be signed by a duly authorised representative of the creditor/contributory, usually a director in the case of a company, and his/her relationship to the creditor/contributory should be stated.