

22 October 2025

To all known creditors and contributories

Dear Sir/Madam

Re: LM Fund One Ltd. (In Official Liquidation) ("the Company")
Grand Court Case No: FSD 555 of 2023
Notice of Annual General Meeting of Creditors and Contributories

TAKE NOTICE that an annual meeting of creditors and contributories of the Company, convened pursuant to Order 8, Rule 2, (3)(d) of the Companies Winding Up Rules (2023 consolidation), will be held concurrently via teleconference call on **Wednesday, 19 November 2025 at 8:00pm (Cayman time)**.

Creditors and contributories wishing to attend the meeting should complete the enclosed proxy form (if a corporate creditor or contributory) and creditors, should they not have already completed one, the enclosed proof of debt and send the completed forms by email to Mr. Alexander Frazer at Alexander.Frazer@krys-global.com by no later than Tuesday, 18 November 2025 at 5:00 pm (Cayman Islands time).

Please be advised that an acceptance of your proof of debt by the JOLs does not constitute an admission of your claim or an agreement by the JOLs that your claim will be paid in full or in part. The proof of debt is accepted by the JOLs at this stage solely for the purposes of determining your entitlement to attend and vote at any meeting of creditors.

Upon receipt of the required documents, you will be provided with access details for the meeting.

In advance of the meeting, the JOLs will circulate a report on the affairs of the Company and the progress of the liquidation since the previous meeting ("**Annual Report**"). The purpose of the meeting will be:

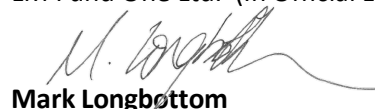
1. To receive and discuss the Annual Report.
2. To address the questions of creditors and contributories.

Should you have any queries or require any further information, please contact Mr. Alexander Frazer at Alexander.Frazer@KRYs-Global.com or by telephone at +1 345 815 8411.

Yours faithfully

For and on behalf of

LM Fund One Ltd. (In Official Liquidation)



Mark Longbottom

Joint Official Liquidator

KRYs Global is the brand used by a group of associated consulting firms, each of which practices in its own right and is an independent legal entity, and comprised of Krys & Associates Cayman Ltd., Krys & Associates (BVI) Ltd., Krys & Associates (Bermuda) Ltd., Krys Global (Guernsey) Ltd., Krys Global HK Ltd., Krys Global (UK) Limited, Krys & Associates Singapore Pte Ltd., and Krys Global USA, Inc. The brand and trademark KRYs Global and other intellectual property rights used by members of the group is owned by Krys & Associates Cayman Ltd.

Employees of KRYs Global may as a term of their contract act as compulsory liquidators, voluntary liquidators, receivers, administrators, other court appointed roles or directors. While these roles normally are personal in nature, to the extent the employees of KRYs Global are undertaking such roles as servants and agents of the entities, they shall incur no personal liability by reason of their appointment and any such liability is expressly excluded. Such liability to the extent one is determined falls on the legal entity for which they are employed or was contracted to undertake the assignment.

COMPANIES ACT (AS REVISED AND AMENDED)

PROXY FORM

LM Fund One Ltd. (In Official Liquidation) ("the Company")

Grand Court Case No: FSD 555 of 2023

Name of Creditor/Contributory _____

Address _____

Name of Proxy Holder

1 _____

2 _____

3 _____

I appoint the above person to be my/the creditor's/ the contributory's proxy holder at the annual meeting of creditors and contributories to be held concurrently on Wednesday, 19 November 2025, at 8:00am (Cayman Islands time) or at any adjournment of those meetings. The proxy holder is to propose or vote as instructed below (and in respect of any resolution for which no specific instruction is given, may vote or abstain at his/her discretion).

Voting instructions for resolutions

Meeting attendance details

(1) By online Microsoft Teams meeting

Signature _____ Date _____

Full name _____

Position with creditor/contributory or relationship to creditor/contributory or other authority for signature

HOW TO COMPLETE YOUR PROXY FORM

IMPORTANT INFORMATION

Creditors or contributories wishing to attend and vote at the meeting must complete and lodge the proxy form with the Joint Official Liquidators.

An individual, owed money personally and attending the meeting personally, is not required to submit a proxy form.

An incomplete proxy form may be rejected by the Chairperson of the meeting.

All creditors who wish to vote at the meeting, whether in person or by proxy, must provide, by the date detailed on the meeting notice, all details of their claim against the Company in the form of a proof of debt.

NAME OF THE PROXY HOLDER

If you, or another authorised representative of your company, are attending the meeting then please insert your/his/her name.

If someone else is attending on your behalf (for example your solicitor), then please state his or her name. Proxy holders do not have to be a creditor or contributory of the Company.

You may list more than one proxy holder in the event your first choice is unable to attend.

Chairperson of the meeting

If you are not attending the meeting or sending a representative you may still vote by appointing the Chairperson as your proxy holder. To do this, please write the '**Chairperson**' in the space for the proxy holder's name.

The Chairperson will be one of the Joint Official Liquidators, or an employee of the Joint Official Liquidators duly authorised to act as Chairperson.

VOTING RESOLUTIONS

You do not need to give any voting instructions if you are happy for your proxy holder to exercise his or her own discretion on the use of your vote.

To instruct your proxy holder on how to vote on the acceptance or rejection of the Joint Official Liquidators' resolutions, ensure that the proxy form clearly indicates your instructions.

There may be other resolutions proposed at the meeting. If you are content for your proxy holder to vote on any such resolutions as he or she thinks fit, you need not take any further action. If you do not want wish for your proxy holder to vote on any such resolutions, you should specify this on the proxy form.

SIGNATURE

The proxy form must be signed by a duly authorised representative of the creditor or contributory, usually a director in the case of a company, and his/her relationship to the creditor or contributory should be stated.

COMPANIES ACT (AS REVISED AND AMENDED)

PROOF OF DEBT (O.16, R.2)

LM Fund One Ltd. (In Official Liquidation) ("the Company")

Grand Court Cause No: FSD 555 of 2023

1	Creditor's Name	
2	Creditor's relevant contact details including mailing address, email address and telephone number	
3	Amount of claim	
	Principal	
	Interest (if any)	
	Total	
4	Summarise the basis upon which the claim arises	
5	List of supporting documentation (copies of which must be attached)	

6	Summarise basis for interest claim	
7	Interest calculation	
8	Particulars of any security held including a list of the relevant documentation	
9	Value of the security and date of valuation	

Dated this day of 2025

[SIGNATURE OF CREDITOR]

[STATE THE NAME OF THE PERSON SIGNING THE PROOF OF DEBT, THE CAPACITY IN WHICH HE IS AUTHORISED TO SIGN ON BEHALF OF THE CREDITOR AND HIS CONTACT DETAILS.]